



RENEWABLE ENERGY PROJECT



Summary

Energy industry and agricultural sector are going through significant changes: concentration. However in some sectors small and profitable initiatives remain solid (e.g. renewable energy).

Our advantage consists in: (i) market knowledge; (ii) regulatory framework knowledge; (iii) existing portfolio of companies linked in a consortium dealing with renewable energy; (iv) existing portfolio orders; (v) factory.

The team is made of people with different professional background and experiences in finance, commercial and legal areas, as well as experts in the regulatory market, developed both on a national and international level

Management Team

Giancarlo Albanesi: (i) currently Managing Director, Personal Banking Service S.r.l., Italy; (ii) Sales Manager, Arcobaleno Financial Consulting, Arc Group, Italy; (iii) Partner, Arc Advisory, Arc Group, Luxembourg; Arcobaleno Financial Consulting Italia is a retail distributor of quality solutions for long-term savings. Arc Advisory provides Banks, Financial Services companies and Insurance companies, as well as Financial Planners, with tailor-made Asset Management services.

Giulio Alberti: (i) currently professional Accountant for several Italian and foreign companies; (ii) Auditor, Brescia Province, Italy; (iii) Financial Auditor, ALER Brescia S.p.a, Italy; (iii) Auditor, Centro Padana S.p.a, Società Autostrade, Italy

Massimo Clerici: (i) currently General Manager, Heliantus company participated by Envitec Biogas Group GmbH (a Biogas company listed at the Frankfurt Stock Exchange); (ii) previously Managing Director, Prometheus Consulting environmental engineering company; (iii) Energy Advisor of Confservizi International Italian Multi-utilities, company for the research energy products oil, gas and renewable energy.

Michelangelo Vergopa: currently General Manager (i) Ecologica Abruzzi Srl, (ii) Marsica Platica Srl, (iii) Consorzio ARS; Senior account Energy Plus Srl; shareholder (i) PSR Industrieanlagen, (ii) Verfahrenstechnik GmbH, Germany.

Nicoletta Grippa: (i) currently partner Personal Banking Service S.r.l., Italy; (ii) Sales Manager, Arcobaleno Financial Consulting, Arc Group Italy; (iii) previously Finance & Administration Director, Hyperphar Group Spa, Italy.

Patrizia Maserati: (i) Lawyer consultant, with outstanding knowledge in the energy industry;

Relationship with Investors

ACME ENERGY has already an agreement with a primary bank for a debt financing , drawn down in 5 years;

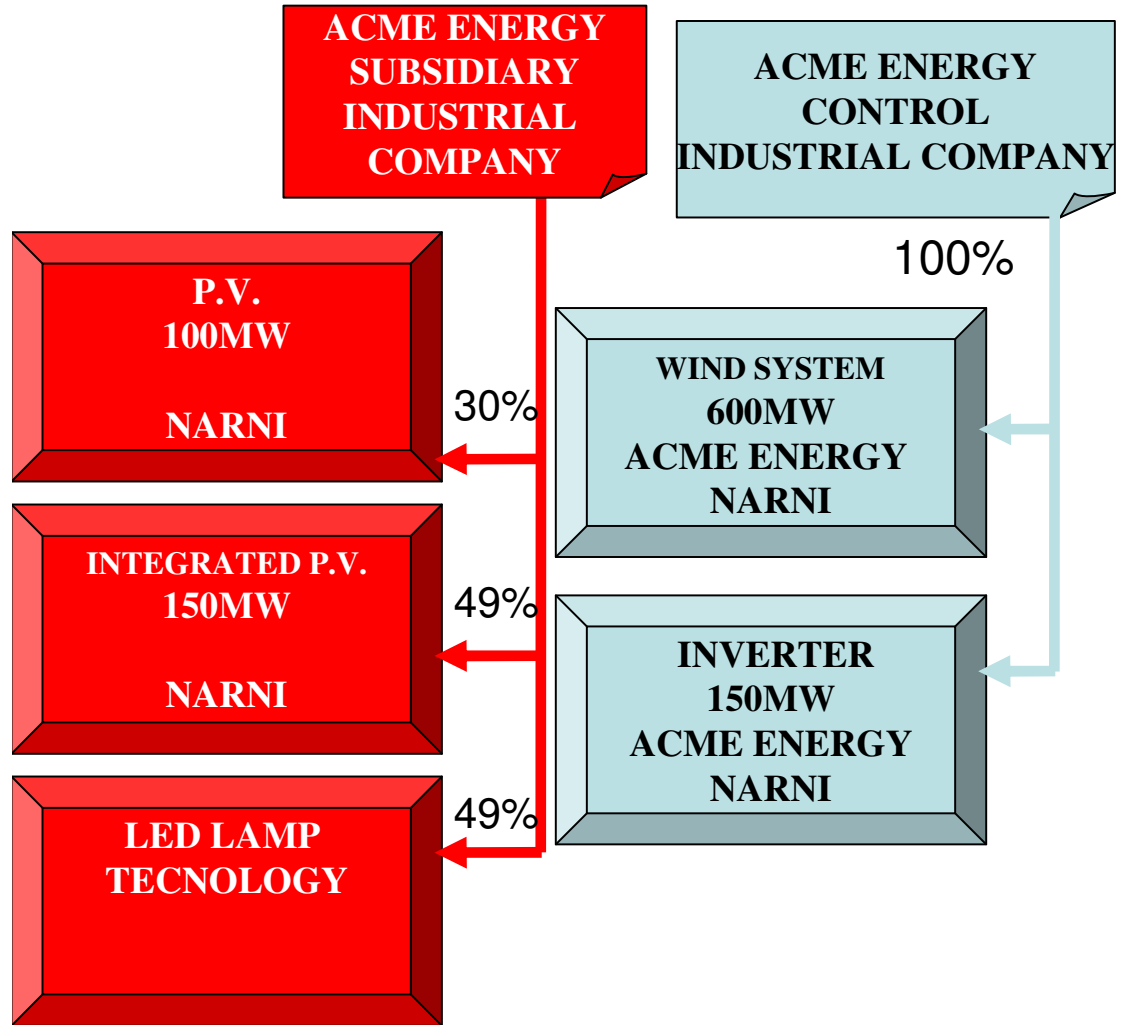
ACME ENERGY is developing an agreement with a primary bank for the security of the Green Certificate;

ACME ENERGY has funded the CONSORZIO GREENLINE and the FONDO GREENLINE

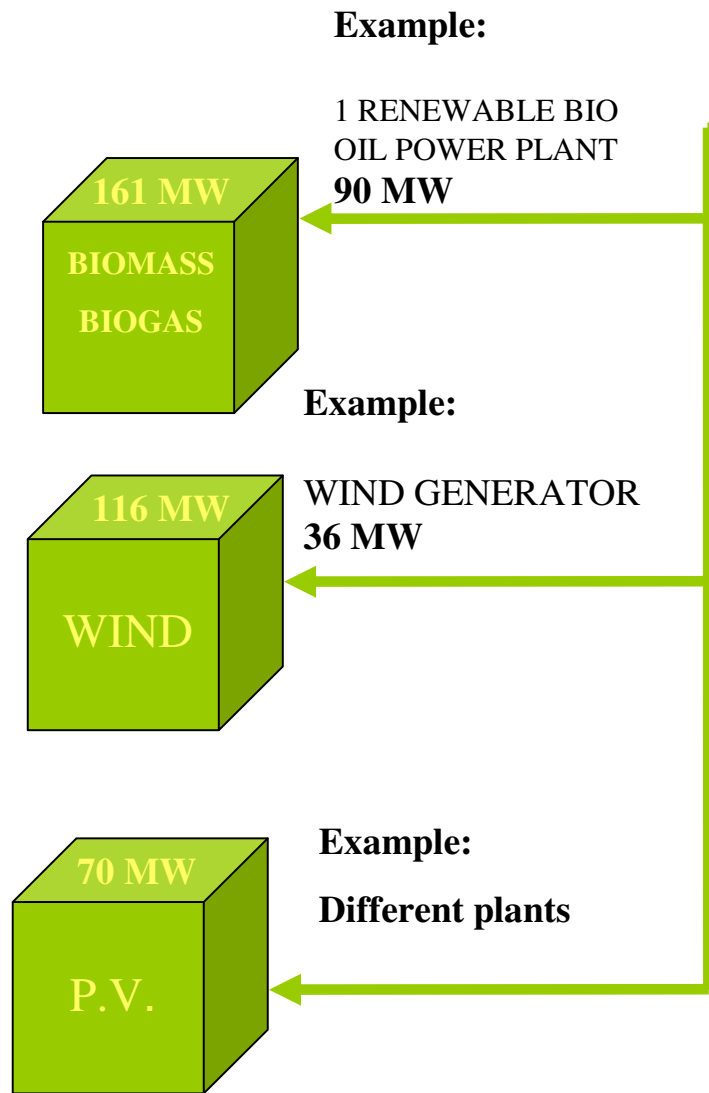
Industrial activity



Corpo principale (mq 29.835)
Veduta aerea (in costruzione), lato Nord



Actual POWER PLANTS



ACME ENERGY
POWER PLANTS

Type	N. of plants	Estimated MW
BIOGAS-OIL PLANT	9	161
PHOTOVOLTAIC	24	70
WIND POWER	4	116

Program in 5 years

YEAR	BIOGAS	FAT/VEGETABLE OIL	WIND	P.V.	Tot. Year
1	Mw 50	Mw 90	Mw 32	Mw 15	Mw 187
	€ 181.350.000	€ 157.500.000	€ 32.000.000	€ 49.500.000	€ 420.350.000
2	Mw 55	Mw 90	Mw 42	Mw 40	Mw 227
	€ 199.485.000	€ 157.520.000	€ 42.000.000	€ 120.000.000	€ 519.005.000
3	Mw 50	Mw 70	Mw 50	Mw 50	Mw 220
	€ 181.350.000	€ 122.500.000	€ 50.000.000	€ 140.000.000	€ 493.850.000
4	Mw 70	Mw 70	Mw 50	Mw 50	Mw 240
	€ 253.890.000	€ 122.500.000	€ 50.000.000	€ 125.000.000	€ 551.390.000
5	Mw 60	Mw 60	Mw 50	Mw 50	Mw 220
	€ 217.820.000	€ 105.000.000	€ 50.000.000	€ 125.000.000	€ 497.820.000
Tot. Plants	Mw 285	Mw 380	Mw 224	Mw 205	
	€ 1.033.895.000	€ 542.520.000	€ 224.000.000	€ 559.500.000	
Total Energy Power production in 5 years					Mw 1.094
Total money					€ 2.359.915.000,00